

ATTACHMENT D – FINANCIAL INFORMATION

See Attached

TOTAL HOLDINGS, INC.
BALANCE SHEET
FOR THE PERIOD ENDING JUNE 30, 2008

ASSETS	THI
CURRENT ASSETS	
Cash and cash equivalents	\$ 294,841
Accounts receivable, less allowances	
Prepaid expenses	
Due from TCM	
Due from TCI	
Note Receivable	
Inventory	
Deposits	
Deferred Income Taxes	
Other Investments	\$ 100,000
Total Current Assets	\$ 394,841
PROPERTY, PLANT, AND EQUIPMENT	
Fixed Assets	
Less: Accumulated Depreciation/Amortization	
Net Property, Plant, and Equipment	\$ -
OTHER ASSETS	
Net amortizable intangible assets	
Goodwill	
TOTAL ASSETS	<u>\$ 394,841</u>
LIABILITIES AND STOCKHOLDERS' EQUITY	
CURRENT LIABILITIES	
Accounts Payable	
Accrued Liabilities	
Line of Credit	
Note Payable	\$ 299,000
Due to TCI	
Due to Opex	
Customer deposits	
Deferred Revenue	
Total Current Liabilities	\$ 299,000
LONG-TERM LIABILITIES	
Software Loan	
TOTAL LIABILITIES	<u>\$ 299,000</u>
STOCKHOLDERS' EQUITY	<u>\$ 95,841</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>\$ 394,841</u>

**TOTAL HOLDINGS, INC.
STATEMENT OF INCOME
FOR THE 2 MONTHS ENDING JUNE 30, 2008**

	<u>THI</u>
REVENUES	\$ 126,930
COST OF SALES	\$ -
GROSS PROFIT	<u>\$ 126,930</u>
	100.0%
SALES, GENERAL & ADMINISTRATIVE	
Sales and marketing	\$ -
General and administrative	\$ 32,089
Other (Income)/Expense	\$ -
TOTAL SG&A	<u>\$ 32,089</u>
EBITDA	<u>\$ 94,841</u>
Depreciation and amortization	\$ -
Net interest	\$ -
Provision for income taxes	<u>\$ -</u>
NET INCOME	<u><u>\$ 94,841</u></u>